

eStatement Enrollment Guide

To enroll in eStatements, you must first register as a Katahdin Trust Personal Online Banking user. Visit https://www.katahdintrust.com/ and click "Enroll". When you login to Online Banking, you may be prompted to enroll in eStatements. If you do not see the prompt, you can still enroll in eStatements at any time by completing the following steps once logged in:



(Edit

1) In the upper right hand corner, click "Profile".

Contact Us ♦ Locations ♣ Alerts ☒ Mail ♠ Chat (offline) ♣ Profile 🖻 Log out

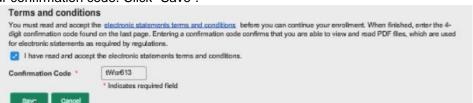
2) Scroll down to Electronic Statements, click "Edit".

Electronic Statements

3) Select the accounts you would like to receive eStatements.



4) Review the terms and conditions by clicking on "electronic statements terms and conditions". Make a note of the confirmation code that you were shown at the end of the document. Check the box to accept the terms and conditions and enter your confirmation code. Click "Save".



Frequently Asked Questions:

How do I view my statement online?

Once logged in: Click "Accounts" on the top Menu Bar, click "Documents", then choose your desired account from the Account drop down, and click "Submit".



How will I be notified my eStatement is available?

Each time a statement is produced, an email will be sent to the primary account owner with instructions on how to log in and view the eStatement. Any account owner with access to the account in their Online Banking can view the eStatement by clicking on the "Documents" tab.

I don't see the account in my Online Banking. What do I do?

If an account has more than three owners, you may not see it in online banking. Please contact your local branch or call 1-855-331-3221 for assistance.

I see the account, but there is no check box next to it. How do I enroll?

This means that the primary account owner does not have an email on file with Katahdin Trust. The primary account owner will need to contact their local branch or call 1-855-331-3221 to update their information. Once this is complete, you (and other account owners) will be able to enroll this account in eStatements.

If I enroll in eStatements, will I still receive a paper statement in the mail?

No. If at any time you no longer wish to receive eStatements, contact your local branch or call 1-855-331-3221.

07.2019 Member FDIC